▲ Investigator Support Program Pre-Application Checklist

Thank you for your interest in applying to the Investigator Support Program (ISP). Before proceeding with your application, please ensure that you have the following:

- · Study protocol
- Principal Investigator's updated CV
- Ethics committee (EC) or Institutional Review Board (IRB) submission plan or approval
- EC/IRB approved consent form
- Study app or a plan for app development
- Data Collection Plan
 - Understand <u>HealthKit</u> and which <u>HealthKit data types</u> you plan to collect; create a list.
 - Understand <u>SensorKit</u> and which <u>SensorKit data types</u> you plan to collect; create a list, if applicable. If you are planning to use SensorKit, you must apply separately for a SensorKit entitlement. The application can be found <u>here</u>.
 - Understand watchOS Health Features and determine which Health Features are available in your region. watchOS feature availability can be found here.

Data Privacy and Storage Plan

- Set of guidelines to ensure proper storage and protection of sensitive data.
- If applicable, please ensure you have a plan to set up a backend server.

Legal Review and Signatory

- Identify who at your organization must be involved in reviewing and signing legal agreements on the organization's behalf. The ISP agreement must be signed before Apple can grant any Apple devices or other support through the program. If the agreement is not signed in a timely fashion, then you may need to reapply for the grant in a later cycle.
- If SensorKit data is required for your study, you must identify your institution's <u>Apple Developer Program</u> Account Holder who will review and sign the Apple Developer Program License and a SensorKit addendum.

iPhones

Note that an Apple Watch must be paired to an iPhone. Thus, if the support you are
requesting under the ISP is a quantity of Apple Watch devices, then you will need a plan for
how you will pair each Apple Watch. For example, your research participants may need to
already own an iPhone they can use for the study or you may need to otherwise buy or lease
iPhones.

Device Shipment and Storage

- If you are asking that we provide you with devices over a period of time (for example, as your study achieves different enrollment milestones) rather than all at once, then please identify the desired cadence for shipment.
- If you are asking that we provide you with devices all at once but the devices will not be used with participants right away, then you will need a plan for storing the devices until they are needed and for ensuring that they are charged and have up-to-date software.

When you're ready to apply, complete the application and send it to <u>research_proposals@apple.com</u>. For more information, refer to the FAQ.

≰ Investigator Support Program Application

Please do not disclose any intellectual property, confidential, and/or proprietary information here or elsewhere within this proposal.

Email the completed application to research_proposals@apple.com.

Study Overview

| Study Title | |
|---|--|
| Principal Investigator (PI) Name, Institution/Dept, Title, and Email. | |
| Sponsor Organization / person who initiates the study and has authority and control over the study. | |
| Primary Study Contact Name, Institution/Dept, Title, and Email. Please enter "N/A" if not applicable. | |
| Collaborators / Co-Investigators Name, Institution/Dept, Title, and Email. Please enter "N/A" if not applicable. | |
| Study Sites/Countries Please indicate the countries where participants will be enrolled and where devices will be shipped. | |
| Prior Work Briefly summarize prior work demonstrating investigator/institutional expertise and ability to carry out the described work. | |
| Please submit a copy of the PI's updated CV with the application. | |

Study Details

| Brief Summary Please provide details of the study plan, including how the study is designed and what the study is measuring. Clarify the objectives, hypothesis, endpoints, outcomes, and eligibility criteria. | |
|--|--|
| Planned Enrollment (N) | |
| Condition(s) Studied Specify the disease, disorder, syndrome, illness, or injury and/or any health-related issues, such as lifespan, quality of life, and health risks that are being studied. | |
| Please describe the participant workflow and include how Apple devices, products, and features will be used in the study. Non-Apple devices: If you are using any non Apple-device as an investigational device or as a reference/comparator device in your study, please identify these, and describe how they will be used. | |
| Future Direction Describe the future direction of this work if the proposed study demonstrates the expected outcomes - e.g. future trials among an expanded/larger population, product development or commercialization plans. | |

Study Timelines

| Enrollment Duration Please indicate the length of time that will be dedicated to study recruitment (e.g., in months or years). | |
|--|--|
| Study Duration Please indicate the total study length (e.g., in months or years). | |
| Subject Duration Please indicate the length of time each subject is expected to participate in the study (e.g., in months or years). | |
| Study Start Date | |
| Ethics Committee or IRB Approval Status Please explain whether you have submitted, plan to submit, or have received ethics committee/ IRB approval for your study. | |
| ClinicalTrials.gov NCT Number If no NCT number, please provide a website or any details about public-facing information regarding the study. | |
| Publication Plans Please state whether you intend to publish study results and any more detailed plans available at the time of this proposal. | |
| Funding Sources Briefly describe forms of financial support applied for, the status of these applications, and whether your study is gated by this funding. | |

Study Experience

| Study Experience Briefly describe the envisioned user | |
|---|--|
| Briefly describe the envisioned user | |
| experience. If applicable: | |
| For app-based user experiences, | |
| append flow charts/wireframes if | |
| available. | |
| | |
| For in-person encounters, describe the | |
| purpose, anticipated time commitment, | |
| and experience. | |
| Do you expect to collect data through | |
| other channels (e.g. phone calls, in- | |
| person clinic visits, labs)? | |
| Briefly describe your data monitoring | |
| plan, if any. | |
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Diversity and Inclusivity

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Study Devices

| Devices Requested Clarify the type and quantity of device(s) requested for your study, and provide a brief justification for each. | | |
|---|---|--|
| # of Apple Watch Requested Specify quantity requested. | | |
| Justification for Quantity Requested Please provide justification for the quantity requested. | | |
| Size Preferences Specify small vs. large | | |
| Justification for Size Preferences Provide justification for the requested device sizes. | | |
| # of AirPods Pro Requested Specify quantity requested. | | |
| Justification for Quantity Requested Please provide justification for the quantity requested. | | |
| # of Vision Pro Requested Specify quantity requested. | | |
| Justification for Quantity Requested Please provide justification for the quantity requested. Please note that Apple Vision Pro is available only in the US. | | |
| iPhone Sourcing Plan Please note each Apple Watch must be paired to an iPhone in order to collect data. Please indicate your plan to source iPhones for your study. | Select the one that applies: We plan to recruit participants who already own an iPhone. We have iPhones in our possession that will be dedicated to the study. We plan to purchase iPhones for the study. We would like to lease iPhones. Other; please clarify below: | |

Study App

App Development Status Select the one that applies: Please clarify plans and/or resources for app development for your study. I already have a study app. App Name: App Developer: I **need** a study app and **have** an app developer. App Developer: For more information about Apple's Study I need a study app, I don't have an app developer, and I would like to App Template, please visit: https:// www.researchandcare.org/faq/ be considered for Apple's Study App Template I don't need a study app. I plan to include the following in my study app. (Check all that apply) ResearchKit https://www.researchandcare.org/ Yes Nο I don't know N/A researchkit/ CareKit Yes No I don't know N/A https://www.researchandcare.org/carekit/ HealthKit Yes No I don't know N/A https://developer.apple.com/ documentation/healthkit If 'yes', please list which data types: *List of Healthkit data types available: https://developer.apple.com/ documentation/healthkit/data_types Yes No I don't know N/A **SensorKit** https://developer.apple.com/ documentation/sensorkit If 'yes', please list which sensor streams*: *List of sensor streams available: https:// developer.apple.com/documentation/ sensorkit/srsensor *Link to SensorKit application: https:// If 'yes', please indicate status of your SensorKit entitlement request: www.researchandcare.org/resources/ accessing-sensorkit-data/ Not started Submitted Granted I don't know Yes Nο I don't know N/A watchOS Features listed on the Feature Availability page https://www.apple.com/watchos/feature-If 'yes', please list which features: availability/ Consent Yes No I don't know N/A If consent is not completed in person, will consent be collected via the study app? Survevs Yes No I don't know N/A Will there be surveys in the study app? **Background Health Research** Yes No I don't know N/A Learn more about Background Health Research Task: https://www.researchandcare.org/faq/

Data Privacy and Storage

| | = | |
|---|---|--|
| Where will study data be stored? (e.g. private cloud, dedicated server, local computer, REDCap, EMR, etc.) | | |
| How will study data move from a participant's device to where study data will be stored? (e.g. typed in locally, copied in clinic from a participant's device, uploaded to private cloud, etc.) | | |
| How will user privacy and data security be ensured? | | |